



ANGLO PHILIPPINE HOLDINGS CORPORATION

AN INFRASTRUCTURE AND PROPERTY DEVELOPMENT COMPANY

January 09, 2012

Disclosure Department

Philippine Stock Exchange, Inc.
2/F or 3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave. Makati City

Attention : **Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

In compliance with the requirement of the Philippine Stock Exchange, Inc. (PSE), we are submitting herewith a computation on the Company's public ownership level as of December 31, 2011.

Thank you.

Very truly yours,

ADRIAN S. ARIAS
Executive Vice President/
Asst. Corporate Secretary

"Helping Build the Filipino Future"

6th Floor, Quad Alpha Centrum, 125 Pioneer St. Mandaluyong City 1550 Philippines
Telephone Nos.: (632) 631-5139 • (632) 635-6130 • Fax No.: (632) 631-3113 • E-mail: info@anglophil.com • Website: www.anglophil.com

ANGLO PHILIPPINE HOLDINGS CORPORATION
Computation of Public Ownership Report
December 31, 2011

Number of Issued Shares	1,178,000,000
Number of Treasury Shares	13,000,000
Number of Issued and Outstanding Shares	1,165,000,000
Less: Non Public Shareholdings	
Directors	
ALFREDO C. RAMOS	
Direct	0.0009% 11,000
Indirect (thru Broker & PCD)	2.1195% 24,692,638
CHRISTOPHER M. GOTANCO	
Direct	>0.0001% 110
Indirect	1.0992% 12,805,540
FRANCISCO A. NAVARRO	
Direct	0.0347% 400,000
Indirect	0.0012% 13,582
AUGUSTO B. SUNICO	
Direct	0.0019% 22,110
Indirect (thru PCD)	0.0094% 110,000
ROBERTO V. SAN JOSE	
Direct	0.0321% 373,866
Indirect	0.0051% 59,386
PRESENTACION S. RAMOS	
Direct	0.0047% 55,000
Indirect (thru Broker & PCD)	2.4581% 28,636,665
CECILIA R. LICAUCO	
Direct	0.0001% 1,000
Indirect (thru Broker & PCD)	0.0088% 103,000
ANTON S. RAMOS	
Direct	0.0001% 1,000
Indirect (thru Broker & PCD)	0.0000% -
ADRIAN S. RAMOS	
Direct	0.0015% 18,000
Indirect (thru Broker & PCD)	0.0028% 33,000
RENATO C. VALENCIA	
Direct	0.0001% 1,100
Indirect (thru Broker & PCD)	0.0000% -
RAMONCITO Z. ABAD	
Direct	0.0001% 1,100
Indirect (thru Broker & PCD)	0.0000% -
Officers	
ADRIAN S. ARIAS	
Direct	0.0000% -
Indirect (thru Broker & PCD)	0.0000% -
ILUMINADA P. RODRIGUEZ	
Direct	0.0019% 22,000
Indirect (thru Broker & PCD)	0.0000% -
	67,338,097
	22,000

Principal Stockholders

National Book Store Inc.				
Direct	0.0100%	115,949		
Indirect (thru Broker & PCD)	41.4518%	<u>482,913,457</u>	483,029,406	
Alakor Corporation				
Direct	0.0741%	863,160		
Indirect (thru Broker & PCD)	14.3135%	<u>166,752,365</u>	<u>167,615,525</u>	650,644,931

Others

Government - N/A				-
Banks - N/A				-
Employees - N/A				-
Lock-up Shares N/A				-

718,005,028**446,994,972****TOTAL NO. OF SHARES OWNED BY THE PUBLIC**

Total Number of Shares Owned by the Public
Total Issued and Outstanding shares

$$\frac{446,994,972}{1,165,000,000} = \underline{\underline{38.37\%}}$$

Market Capitalization = Issued & Outstanding Shares X Latest Market Price
 = 1,165,000,000 shares X P1.92
 = 2,236,800,000.00

Required Public Ownership Percentage

20%

X
Complied

Not Complied

Note: 1. The latest share price of Anglo shares, used in computing the market capitalization is as of December 31, 2011.

Number of Issued and Outstanding Shares	=	1,165,000,000
Number of Outstanding Shares	=	1,165,000,000
Number of Treasury Shares	=	13,000,000
Number of Listed Shares	=	1,178,000,000
Number of Foreign-Owned Shares	=	5,466,426
Foreign Ownership Level (%)	=	0.47%
Foreign Ownership Limit (%)	=	40.00%
No. of Stockholders	=	3,141
Number of Shareholders owning at least One Board Lot Each	=	1,374